

688121

2022



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6,080,000

|             |       |           |
|-------------|-------|-----------|
| 202,666,667 | 3.00% | 4,864,000 |
|-------------|-------|-----------|

|             |       |           |
|-------------|-------|-----------|
| 202,666,667 | 2.40% | 1,216,000 |
|-------------|-------|-----------|

|             |       |  |
|-------------|-------|--|
| 202,666,667 | 0.60% |  |
|-------------|-------|--|

20.00%

12

12

48

1

2

3            36

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| ..... | 2  |
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|         |    |
|---------|----|
| .....   | 24 |
| .....   | 25 |
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| .....   | 26 |
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| .....   | 29 |
| .....   | 29 |
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| / ..... | 33 |
| .....   | 36 |

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|    |     | 37    | 2021 12 |
| 31 | 657 | 5.63% |         |

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6,080,000

|             |       |           |
|-------------|-------|-----------|
| 202,666,667 | 3.00% | 4,864,000 |
|-------------|-------|-----------|

|             |       |           |
|-------------|-------|-----------|
| 202,666,667 | 2.40% | 1,216,000 |
|-------------|-------|-----------|

|             |       |  |
|-------------|-------|--|
| 202,666,667 | 0.60% |  |
|-------------|-------|--|

20.00%

|  |           |         |       |
|--|-----------|---------|-------|
|  | 1,216,000 | 20.00%  | 0.60% |
|  | 6,080,000 | 100.00% | 3.00% |

1

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1%

20%

3

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48

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12

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25%

2

16.59

16.59

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**1**

16.59

16.59

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59.16%

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54.92%

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50.02%

2021 9 6

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120

50%

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97N ~~CONFIDENTIAL~~

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2022   -2024

2021

2021

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|  |  | 2021 |      | A |
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|  |      |     |     |
|--|------|-----|-----|
|  | 2022 | 20% | 15% |
|  | 2023 | 40% | 30% |
|  | 2024 | 60% | 45% |

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2021                      A

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|  | 100% | 75% | 0% |
|--|------|-----|----|

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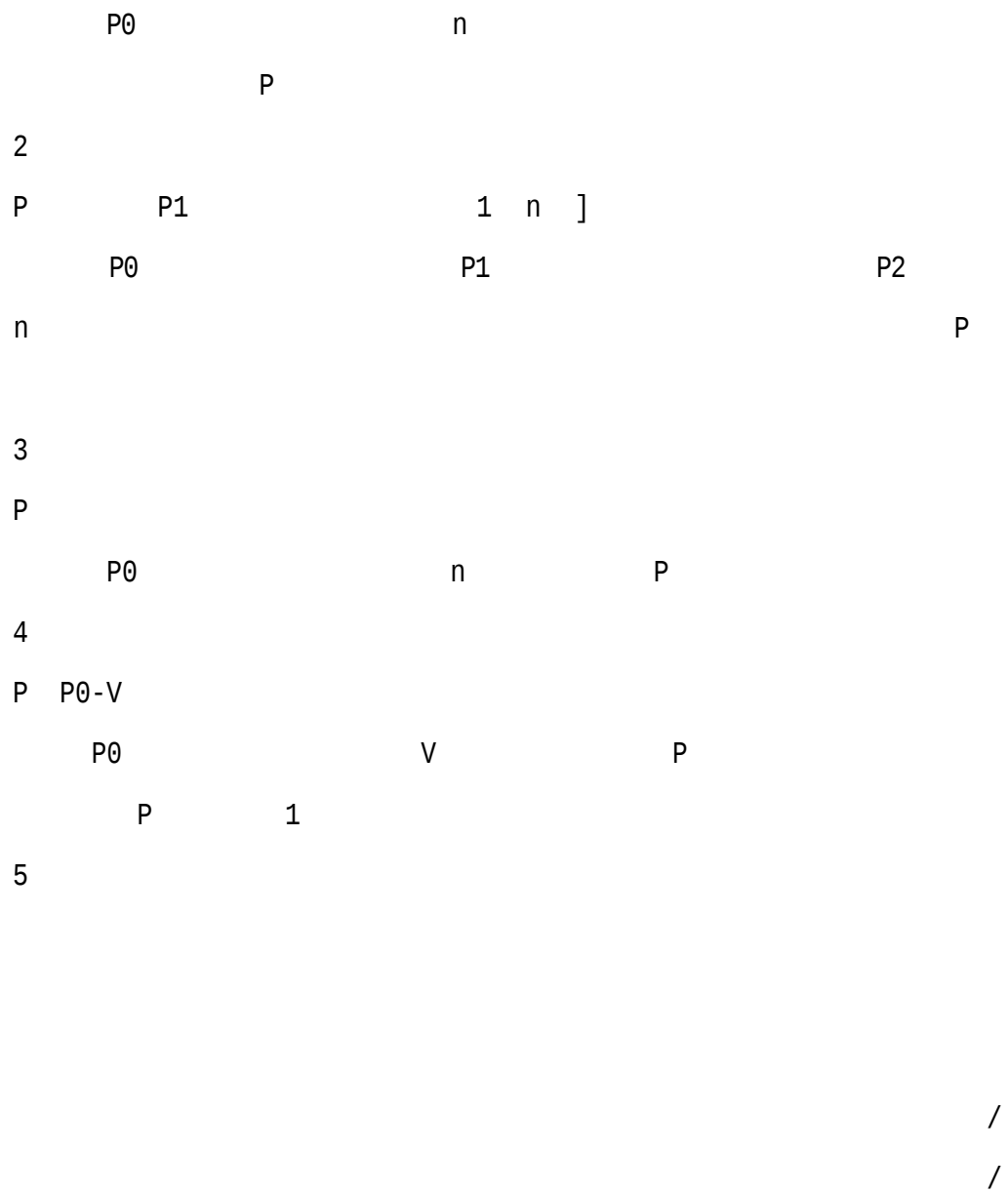
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|               | 2006   | 2      | 15        |
|---------------|--------|--------|-----------|
| 11            | 2007   | 1      | 1         |
| 2017          | 3      | 13     | 22        |
| 2018          | 1      | 1      |           |
| 22            |        |        |           |
| Black-Scholes | 2022   | 2      | 24        |
| 1             | 27.62  | /      | 2022 2 24 |
| 27.62 /       |        |        |           |
| 2             | 12     | 24     | 36        |
| 3             | 54.10% | 55.94% | 55.54%    |
| 12 24 36      |        |        |           |



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